

Date: December 28, 2024

**To**

**National Stock Exchange of India Limited**

“Exchange Plaza”, C-1, Block-G

Bandra- Kurla Complex, Bandra (E)

Mumbai- 400 051

**Company Symbol: MSPL**

*Kind Attn: Listing Department*

**BSE Limited**

Phirozee Jeejeebhoy Towers

Dalal Street

Mumbai – 400 001

**Scrip Code No.: 532650**

*Kind Attn: Listing Department*

Dear Sir,

**Subject: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Conversion request by the Lenders/OCD Holders to the Company to convert Optionally Convertible Debentures.**

We wish to inform you that in accordance with the terms of the OCDs issued on 12<sup>th</sup> March 2018 during restructuring of Loan under the Scheme of Sustainable Stressed Asset (S4A) which was implemented on January 24, 2018, the Lenders/OCD Holders have vide their conversion notice received by the Company on 27<sup>th</sup> December, 2024, have requested for conversion of OCDs into Equity Shares. The following Lenders/ OCD holders have requested for conversions as enumerated below in detail for your reference:

Name of Lender/OCD Holders	No. of OCDs issued	OCD Value (In Rs.)	YTM (in Rs.)	Total Value for Conversion (In Rs.)
Punjab National Bank	4,69,93,532	46,99,35,320	7,40,81,863	54,40,17,183
<b>Total</b>	<b>4,69,93,532</b>	<b>46,99,35,320</b>	<b>7,40,81,863</b>	<b>54,40,17,183</b>

The Company will be taking necessary action to allot the Equity Shares to the Lenders/OCD Holders pursuant to the conversion of the said OCDs.

The above is for your information and dissemination to the members.

Thanking you,

**For MSP STEEL & POWER LIMITED**

**Shreya Kar**  
**Company Secretary & Compliance Officer**